



NOTICE TO INDUSTRY – AUGUST 29, 2022

AMALGAMATION OF STRATHCONA RESOURCES LTD. AND SERAFINA ENERGY LTD.

Please be advised that on August 29, 2022 Strathcona Resources Ltd. (“Strathcona”) acquired Serafina Energy Ltd. (“Serafina”), and Serafina was amalgamated into Strathcona. A copy of the Certificate of Amalgamation can be found at www.strathconaresources.com/about-us/serafina-acquisition/.

As a result of the foregoing, please amend your records accordingly and note the following:

- 1) For all industry purposes, from and after August 29, 2022 (the Closing and Effective Date) Strathcona shall be the recognized holder of all of Serafina’s petroleum and natural gas properties and related assets.
- 2) For any agreement that contemplates recognition of assignment upon receipt of notification, please accept this Notice to Industry as such notification and amend your records to recognize Strathcona.
- 3) To the extent that any agreement requires your consent to the transaction, please consider this Notice to Industry as our request for such consent subject to the terms of the applicable agreement.
- 4) Please see attached Notice to Vendors for information regarding invoicing.
- 5) All notices, correspondence, invoices and payments related to legacy Serafina assets should be sent to Strathcona as the recognized holder as follows:

Strathcona Resources Ltd. - formerly Serafina Energy Ltd.

2000, 215 – 2 Street SW
Calgary, AB, T2P 1M4

6) Questions

- Vendors/Suppliers – accountspayable@serafinaenergy.com
- General inquires – David Balderston, Manager, Mineral Land, (403) 930-3075 or david.balderston@strathconaresources.com

Please circulate this Notice to Industry to all departments within your organization and amend your records accordingly. Thank you for your immediate attention regarding this matter.

Sincerely,

STRATHCONA RESOURCES LTD.

Strathcona Resources Ltd.

Suite 1900, 421 – 7 Avenue SW, Calgary, AB T2P 4K9 | Telephone 403.930.3000 | Toll Free 1.877.316.6006



NOTICE TO VENDORS - AUGUST 29, 2022

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The integration of Strathcona and Serafina systems, including OpenInvoice, will not occur until further notice. As such, invoice submissions for goods and services provided in relation to Serafina assets will remain unchanged.

If you currently supply goods and services to both Strathcona and Serafina please continue to invoice separately. Comingled invoices will be rejected until such time that system integration is complete.

For invoices related to legacy Serafina, please update invoice headers to:

Strathcona Resources Ltd. – formerly Serafina Energy Ltd.
2000, 215 – 2 Street SW
Calgary, AB T2P 1M4

Electronic Invoicing

All invoices relating to services and/or goods provided in relation to Serafina assets are required to be submitted under the same buyer selection in OpenInvoice.

On August 29, 2022 the buyer name selection will be changed from “Serafina Energy Ltd.” to “Strathcona Resources Ltd. – formerly Serafina Energy Ltd.”

Manual Invoices

On August 29, 2022, please update your records to direct manual invoices to:

Strathcona Resources Ltd. – formerly Serafina Energy Ltd.
2000, 215 – 2 Street SW
Calgary, AB T2P 1M4

Email invoice submissions will continue to be accepted through accountspayable@serafinaenergy.com.

Contact Information

- Vendor/Supplier: accountspayable@serafinaenergy.com
- General inquires – David Balderston, Manager, Mineral Land, (403) 930-3075 or david.balderston@strathconaresources.com
- OpenInvoice inquiries: openinvoicesupport@enervus.com.

Sincerely,
STRATHCONA RESOURCES LTD.