



## NOTICE TO INDUSTRY

### CONA RESOURCES LTD. ACQUIRED PENGROWTH ENERGY CORPORATION

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Please be advised that on **January 7, 2020**, Cona Resources Ltd. ("**Cona**") acquired Pengrowth Energy Corporation ("**Pengrowth**"). A copy of the Certificate of Amalgamation is attached.

As a result of the foregoing, please amend your records accordingly and note the following:

- 1) For all industry purposes, from and after **January 7, 2020** (the Closing and Effective Date) Cona shall be the recognized holder of all of Pengrowth's petroleum and natural gas properties and related assets.
- 2) For any agreement that contemplates recognition of assignment upon receipt of notification, please accept the Notice to Industry as such notification and amend your records to recognize Cona.
- 3) To the extent that any agreement requires your consent to the transaction, please consider this Notice to Industry as our request for such consent subject to the terms of the applicable agreement.
- 4) Please note that all Pengrowth invoices will continue to be processed in the same manner through OpenInvoice. Partner approval of AFEs will continue to be processed in the same manner.
- 5) All notices, correspondence, invoices and payments previously sent to Pengrowth should be sent to Cona as the recognized holder as follows:

**Cona Resources Ltd.**  
1900, 421 - 7 Avenue SW  
Calgary, AB, T2P 4K9

- 6) Questions
  - o Vendors/Suppliers – Amanda Brown (403) 508-3629
  - o General inquires – Marah Graham (403) 930-3050

Please ensure all departments within your organization receive this Notice to Industry. Thank you for your immediate attention regarding this matter.

Sincerely,

**CONA RESOURCES LTD.**

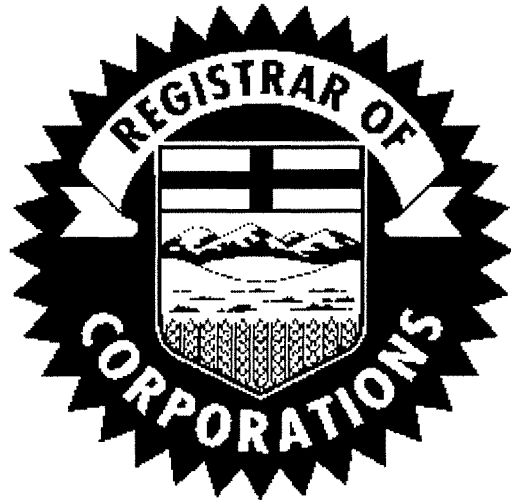
**CORPORATE ACCESS NUMBER: 2022387035**

**Government  
of Alberta ■**

**BUSINESS CORPORATIONS ACT**

**CERTIFICATE  
OF  
AMALGAMATION**

**CONA RESOURCES LTD.  
IS THE RESULT OF AN AMALGAMATION FILED ON 2020/01/07.**



# Amalgamate Alberta Corporation - Registration Statement

**Alberta Registration Date: 2020/01/07**

**Corporate Access Number: 2022387035**

**Service Request Number:** 32285253

**Alberta Corporation Type:** Named Alberta Corporation

**Legal Entity Name:** CONA RESOURCES LTD.

**French Equivalent Name:**

**Nuans Number:**

**Nuans Date:**

**French Nuans Number:**

**French Nuans Date:**

**REGISTERED ADDRESS**

**Street:** 421 - 7 AVENUE SW, SUITE 1900

**Legal Description:**

**City:** CALGARY

**Province:** ALBERTA

**Postal Code:** T2P 4K9

**RECORDS ADDRESS**

**Street:** 421 - 7 AVENUE SW, SUITE 1900

**Legal Description:**

**City:** CALGARY

**Province:** ALBERTA

**Postal Code:** T2P 4K9

**ADDRESS FOR SERVICE BY MAIL**

**Post Office Box:**

**City:**

**Province:**

**Postal Code:**

**Email Address:** INFO@CONARESOURCES.COM

**Share Structure:**

THE ANNEXED SCHEDULE "A" IS INCORPORATED INTO AND FORMS PART OF THIS FORM.

**Share Transfers Restrictions:** NONE.

**Number of Directors:**

**Min Number Of Directors:** 3

**Max Number Of Directors:** 10

**Business Restricted To:** NONE.

**Business Restricted From:** NONE.

**Other Provisions:** THE ANNEXED SCHEDULE "B" IS INCORPORATED INTO AND FORMS PART OF THIS FORM.

**Professional Endorsement Provided:**

**Future Dating Required:**

**Registration Date:** 2020/01/07

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**Director**

**Last Name:** HAGER

**First Name:** HENRY

**Middle Name:**

**Street/Box Number:** 421 - 7 AVENUE SW, SUITE 1900

**City:** CALGARY

**Province:** ALBERTA

**Postal Code:** T2P 4K9

**Country:**

**Resident Canadian:**

**Named On Stat Dec:**

**Last Name:** KIM

**First Name:** ANDREW

**Middle Name:**

**Street/Box Number:** 421 - 7 AVENUE SW, SUITE 1900

**City:** CALGARY

**Province:** ALBERTA

**Postal Code:** T2P 4K9

**Country:**  
**Resident Canadian:** Y  
**Named On Stat Dec:**

**Last Name:** MORGAN  
**First Name:** ROBERT  
**Middle Name:**  
**Street/Box Number:** 421 - 7 AVENUE SW, SUITE 1900  
**City:** CALGARY  
**Province:** ALBERTA  
**Postal Code:** T2P 4K9  
**Country:**  
**Resident Canadian:** Y  
**Named On Stat Dec:** Y

**Last Name:** WATEROUS  
**First Name:** ADAM  
**Middle Name:**  
**Street/Box Number:** 421 - 7 AVENUE SW, SUITE 1900  
**City:** CALGARY  
**Province:** ALBERTA  
**Postal Code:** T2P 4K9  
**Country:**  
**Resident Canadian:** Y  
**Named On Stat Dec:**

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**Amalgamating Corporation**

<b>Corporate Access Number</b>	<b>Legal Entity Name</b>
2015022714	CONA RESOURCES LTD.
2017203213	PENGROWTH ENERGY CORPORATION

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**Attachment**

<b>Attachment Type</b>	<b>Microfilm Bar Code</b>	<b>Date Recorded</b>
Other Rules or Provisions	ELECTRONIC	2020/01/07
Share Structure	ELECTRONIC	2020/01/07

Statutory Declaration 10000907103490812 2020/01/07

**Registration Authorized By: ROBERT MORGAN**  
DIRECTOR

The Registrar of Corporations certifies that the information contained in this statement is an accurate reproduction of the data contained in the specified service request in the official public records of Corporate Registry.