

NOTICE TO INDUSTRY
AMALGAMATION OF
CONA RESOURCES LTD. AND STRATH RESOURCES LTD. TO FORM
STRATHCONA RESOURCES LTD.

Please be advised that effective **August 14, 2020**, Cona Resources Ltd. ("**Cona**") and Strath Resources Ltd. ("**Strath**") amalgamated to form Strathcona Resources Ltd. ("**Strathcona**"). A copy of the Certificate of Amalgamation is attached.

As a result of the foregoing, please amend your records accordingly and note the following:

- 1) For all industry purposes, from and after **August 14, 2020** (the Closing and Effective Date) Strathcona shall be the recognized holder of all of Cona's and Strath's petroleum and natural gas properties and related assets.
- 2) For any agreement that contemplates recognition of assignment upon receipt of notification, please accept the Notice to Industry as such notification and amend your records to recognize Strathcona.
- 3) To the extent that any agreement requires your consent to the transaction, please consider this Notice to Industry as our request for such consent subject to the terms of the applicable agreement.
- 4) Please note that invoices and partner approval of AFEs will continue to be processed in the same manner.
- 5) All notices, correspondence, invoices and payments previously sent to Cona and Strath should be sent to Strathcona as the recognized holder as follows:

Strathcona Resources Ltd.
1900, 421 - 7 Avenue SW
Calgary, AB, T2P 4K9

- 6) Questions
 - Vendors/Suppliers –
 - Cona – Sylvia Derksen, (403) 930-3057 or
 - Strath – Bryanna Webber, (587) 393-7287 or
 - vendorrelations@strathconaresources.com
 - General inquires – Connie De Ciancio, VP Corporate, (587) 393-7285 or connie.deciancio@strathconaresources.com

Please circulate this Notice to Industry to all departments within your organization and amend your records accordingly. Thank you for your immediate attention regarding this matter.

Sincerely,

STRATHCONA RESOURCES LTD.

CORPORATE ACCESS NUMBER: 2022738484

**Government
of Alberta ■**

BUSINESS CORPORATIONS ACT

**CERTIFICATE
OF
AMALGAMATION**

**STRATHCONA RESOURCES LTD.
IS THE RESULT OF AN AMALGAMATION FILED ON 2020/08/14.**



**Articles of Amalgamation
For
STRATHCONA RESOURCES LTD.**

Share Structure:	REFER TO "SHARE STRUCTURE" ATTACHMENT.
Share Transfers Restrictions:	REFER TO "RESTRICTIONS ON SHARE TRANSFERS" ATTACHMENT.
Number of Directors:	
Min Number of Directors:	3
Max Number of Directors:	10
Business Restricted To:	THERE SHALL BE NO RESTRICTIONS ON THE BUSINESS THAT THE CORPORATION MAY CARRY ON.
Business Restricted From:	THERE SHALL BE NO RESTRICTIONS ON THE BUSINESS THAT THE CORPORATION MAY CARRY ON.
Other Provisions:	REFER TO "OTHER RULES OR PROVISIONS" ATTACHMENT.

**Registration Authorized By: ADAM WATEROUS
DIRECTOR**

Amalgamate Alberta Corporation - Registration Statement

Alberta Registration Date: 2020/08/14

Corporate Access Number: 2022738484

Business Number:

Service Request Number: 33879794

Alberta Corporation Type: Named Alberta Corporation

Legal Entity Name: STRATHCONA RESOURCES LTD.

Business Number:

French Equivalent Name:

Nuans Number: 120975065

Nuans Date: 2020/06/04

French Nuans Number:

French Nuans Date:

REGISTERED ADDRESS

Street: 421 - 7TH AVENUE S.W., SUITE 1900

Legal Description:

City: CALGARY

Province: ALBERTA

Postal Code: T2P4K9

RECORDS ADDRESS

Street: 855 - 2ND STREET S.W., SUITE 3500

Legal Description:

City: CALGARY

Province: ALBERTA

Postal Code: T2P4J8

ADDRESS FOR SERVICE BY MAIL

Post Office Box:

City:

Province:

Postal Code:

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Business Restricted From: THERE SHALL BE NO RESTRICTIONS ON THE BUSINESS THAT THE CORPORATION MAY CARRY ON.
Other Provisions: REFER TO "OTHER RULES OR PROVISIONS" ATTACHMENT.
Professional Endorsement Provided:
Future Dating Required:
Registration Date: 2020/08/14

Director

Last Name: WATEROUS
First Name: ADAM
Middle Name: R.
Street/Box Number: 301 - 8TH AVENUE S.W., SUITE 600
City: CALGARY
Province: ALBERTA
Postal Code: T2P1C5
Country:
Resident Canadian: Y
Named On Stat Dec: Y

Last Name: HAGER
First Name: HENRY
Middle Name:
Street/Box Number: 900 - 3RD AVENUE, SUITE 1403
City: NEW YORK
Province: NEW YORK
Postal Code: 10022

Country:
Resident Canadian:
Named On Stat Dec:

Last Name: KIM
First Name: ANDREW
Middle Name:
Street/Box Number: 301 - 8TH AVENUE S.W., SUITE 600
City: CALGARY
Province: ALBERTA
Postal Code: T2P1C5
Country:
Resident Canadian: Y
Named On Stat Dec:

Last Name: BUCKINGHAM
First Name: MICHAEL
Middle Name:
Street/Box Number: 1111 BAGBY STREET, SUITE 2630
City: HOUSTON
Province: TEXAS
Postal Code: 77002
Country:
Resident Canadian:
Named On Stat Dec:

Last Name: MORGAN
First Name: ROBERT
Middle Name:
Street/Box Number: 421 - 7TH AVENUE S.W., SUITE 1900
City: CALGARY
Province: ALBERTA
Postal Code: T2P4K9
Country:
Resident Canadian: Y
Named On Stat Dec:

Last Name: RIDDELL
First Name: JAMES

Middle Name: H.T.
Street/Box Number: 421 - 7TH AVENUE S.W., SUITE 2800
City: CALGARY
Province: ALBERTA
Postal Code: T2P4K9
Country:
Resident Canadian: Y
Named On Stat Dec:

Last Name: FAGAN
First Name: STEPHEN
Middle Name:
Street/Box Number: 27 STERLING SPRINGS CRESCENT
City: CALGARY
Province: ALBERTA
Postal Code: T3Z3J6
Country:
Resident Canadian: Y
Named On Stat Dec:

Amalgamating Corporation

Corporate Access Number	Business Number	Legal Entity Name
2020076150	739494920	STRATH RESOURCES LTD.
2022387035		CONA RESOURCES LTD.

Attachment

Attachment Type	Microfilm Bar Code	Date Recorded
Share Structure	ELECTRONIC	2020/08/14
Restrictions on Share Transfers	ELECTRONIC	2020/08/14
Statutory Declaration	10000707134272351	2020/08/14
Amalgamation Agreement	10000907134272350	2020/08/14
Other Rules or Provisions	ELECTRONIC	2020/08/14

Registration Authorized By: ADAM WATEROUS
DIRECTOR

The Registrar of Corporations certifies that the information contained in this statement is an accurate reproduction of the data contained in the specified service request in the official public records of Corporate Registry.