



## NOTICE TO INDUSTRY

### STRATHCONA RESOURCES LTD. ACQUIRED OSUM OIL SANDS CORP.

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Please be advised that the following transactions occurred in the order set out below:

1. Effective **April 30, 2021**, Osum Oil Sands Corp. ("**Osum**") amalgamated with WEF Osum Acquisition Corp. under the Osum name. A copy of the Certificate of Amalgamation is attached.
2. Effective **June 11, 2021**, Osum amalgamated with Strathcona Resources Ltd. ("**Strathcona**") under the Strathcona name. A copy of the Certificate of Amalgamation is attached. Immediately prior to the amalgamation with Strathcona, Osum's two wholly owned subsidiaries, Osum Holdings Corp. ("**OHC**") and Osum Production Corp. ("**OPC**"), were amalgamated with Osum.

As a result of the foregoing, please amend your records accordingly and note the following:

- 1) For all industry purposes, from and after **June 11, 2021** (the Closing and Effective Date) Strathcona shall be the recognized holder of all of Osum, OHC, and OPC's petroleum and natural gas properties and related assets.
- 2) For any agreement that contemplates recognition of assignment upon receipt of notification, please accept the Notice to Industry as such notification and amend your records to recognize Strathcona.
- 3) To the extent that any agreement requires your consent to the transaction, please consider this Notice to Industry as our request for such consent subject to the terms of the applicable agreement. Please note that invoices and partner approval of AFEs related to legacy Osum assets should be issued to Strathcona go forward.
- 4) All notices, correspondence, invoices and payments previously sent to Osum should be sent to Strathcona as the recognized holder as follows:

**Strathcona Resources Ltd.**  
1900, 421 - 7 Avenue SW  
Calgary, AB, T2P 4K9

- 5) Until further notice, all invoices related to legacy Osum assets should continue to be sent to [payables@osumcorp.com](mailto:payables@osumcorp.com), but in the name of Strathcona.
- 6) Updated contact information:
  - o Vendors/Suppliers – [vendorrelations@strathconaresources.com](mailto:vendorrelations@strathconaresources.com)
  - o Surface Land Administration – [surface@strathconaresources.com](mailto:surface@strathconaresources.com)
  - o General inquires – (403) 930-3000

Please circulate this Notice to Industry to all departments within your organization and amend your records accordingly. Thank you for your immediate attention regarding this matter.

Sincerely,

**STRATHCONA RESOURCES LTD.**