Extractive Sector Transparency Measures Act - Annual Report											
Reporting Entity Name	Osum Oil Sands Corp.										
Reporting Year	From	1/1/2017		To:	12/31/2017	Date submitted	5/28/2018				
Reporting Entity ESTMA Identification Number	E705547		-	Original Su Amended I							
Other Subsidiaries Included (optional field)											
For Consolidated Reports - Subsidiary Reporting Entities Included in Report:	E 50 1948 USUM Production Corp. E774740 USUM Holdings Corp.										
Not Substituted											
Attestation by Reporting Entity											
In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.											
Full Name of Director or Officer of Reporting Entity		Victor F	Roskey	,		Date	5/28/2018				
Position Title		Chief Finan	cial Of	ficer							

	Extractive Sector Transparency Measures Act - Annual Report											
Reporting Year Reporting Entity Name Reporting Entity ESTMA Identification Number Subsidiary Reporting Entities (if necessary)	From:	1/1/2017 Osum Oil Sands C E705547 E301948 Osum Production Corp., E774		12/31/2017 rp.		Currency of the Report	CAD					
	Payments by Payee											
Country	Payee Name	Departments, Agency, etc within Payee that Received Payments	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes	
Canada -Alberta	Municipal District of Bonnyville #87	Municipal District of Bonnyville #87	1,340,000							1,340,000	Municipal property and equipment taxes	
Canada -Alberta	Government of Alberta	Government of Alberta; Alberta Energy Regulator; ABSA (Alberta Boilers Safety Association); Safety Codes Council		2,630,000	2,240,000					4,870,000	Government of Alberta - \$4,080,000 Alberta Energy Regulator \$780,000 ABSA \$7,000 Safety Codes Council \$4,000 Of the amount reported in the "fees" category, \$160,000 was paid on behalf of Osum Oil Sands Corp. by its joint venture partner as operator of its Saleski JV project. The joint venture partner is not an ESTMA Reporting Entity.	
	Total		1,340,000	2,630,000	2,240,000	•	•	-	•	6,210,000		
Additional Notes:	All payments were made in Canadian dollars.											

	Extractive Sector Transparency Measures Act - Annual Report											
Reporting Year Reporting Entity Name Reporting Entity ESTMA Identification Number	From:		To: Osum Oil Sands Corp E705547	12/31/2017			CAD					
Subsidiary Reporting Entities (if necessary)		E301948 Osum Pro	duction Corp., E774740 (Osum Holdings Corp.								
	Payments by Project											
Country	Project Name ¹	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes		
Canada -Alberta	Orion	1,280,000	2,630,000	760,000					4,670,000			
Canada -Alberta	Taiga	60,000		650,000					710,000			
Canada -Alberta	Saleski West			460,000					460,000			
Canada -Alberta	Sepiko Kesik			130,000					130,000			
Canada -Alberta	Saleski JV			160,000					160,000	The reported amount was paid on behalf of Osum Oil Sands Corp. by its joint venture partner as operator of its Saleski JV project. The joint venture partner is not an ESTMA Reporting Entity.		
Canada -Alberta	Liege			60,000					60,000			
Canada -Alberta	Portage			20,000					20,000			
	Total	1,340,000	2,630,000	2,240,000	-	•	-	-	6,210,000			
Additional Notes:						All payments were made in Canad	ian dollars.					